

ERIC NAKEVU

Home Address: 16 Alhaja Taibat Banire Street, Ifako Ijaiye, Lagos State, Nigeria.

Mobile Phone: +2348036460240, +2349058185128

E-mail Address: ericnakevu@gmail.com

Career Objective

To achieve and contribute excellence, by consistently achieving effective results using innovative methods and new technologies, to fulfill the in-line objectives of the organization. Seeking an opportunity in a diverse and intellectually stimulating global company that can leverage my array of skills to increase stakeholders' value.

Education

🕒 Southwestern University	2022
B.sc Business Administration	
🕒 University of Benin	2017
PGD Business Management	
🕒 Delta State University, Abraka.	2009
B.sc (Ed) Economics	
🕒 Ijeshatedo Boys Secondary School	2002
Waec o' level	

Work Experience

Futureview Financial Services

Jan 2020 till date

Portfolio Analyst (Asset Management)

Privately Managed Funds

- Overseeing operations of privately managed clients (discretionary and non-discretionary funds)
- Portfolio rebalancing of privately managed accounts
- Prepare reports on prospective investment, their performance and activity to both the regulatory authorities and the individual clients.
- Worked as an integral part of the team in executing client's transactions.
Preparation of portfolio reports for our clients
- Provide advice and guidance for investment opportunities to customers
- Financial advisory and investment opportunity analysis on all investment class under our purview.
- Reconciliation of our clients' accounts
- Manage client portfolio with the aim of maximizing investment returns

Mutual Funds

- Responsible for running daily valuations on the funds to aid investment decision
- Preparation and dispatch of reports to the Securities and Exchange Commission (SEC). This includes weekly reports, monthly reports, quarterly reports and other reports as required.
- I am also responsible for liaising with the Trustees on matters bordering on the Trust Deed of the funds and also reports as required by the Trustees
- Investment valuation and reviews of all investment baskets in the mutual funds. This includes but is not limited to all equities investment, Fixed income investment <bonds, commercial papers, Eurobonds etc.> and other investments) as deemed fit and under my purview in accordance to the agreed trust deed.
- Reporting to FMAN (Fund managers association of Nigeria) on all Mutual fund activities as requested by the regulatory body. This includes reports, conferences, trainings and information on new market trends.
- Coordination of investment committee meeting held quarterly to deliberate on the mutual fund performance and the way forward.
- Overseeing market research to enable optimum investment decision on all investment class to edge better portfolio performance week on week as reported and seen by the SEC.
- Liaising with the Custodians and Registrars to the fund on issues relating to the Mutual funds as they come up. This may relate to trading, funding for investments, and confirmation of liquidity position to aid decision among others.

Achievements

- I worked with the team responsible for the floating and transitioning of the Asset management arm of the business.
- I was a key member in the processing, preparation and launch of two mutual funds (An equity fund and a Dollar fund)
- Aided my team / company in boosting the client base of the firm. This was done by exploring new markets and offering flexible opportunities to encourage investment from all and sundry.

Futureview Financial Services, Victoria Island, Lagos
Investment Analyst/Business Development

2019-2020

Responsibilities:

- Create reports on investment performance and activity
- Running of daily valuation

- Manage client portfolio with the aim of maximizing investment returns
- Communicate with clients about their account, market conditions and economic trends
- Provide client consultation to develop investment objective
- Develop project business plans to identify, track, report and resolve the critical dependency issues.
- Liaising with team members to develop new products in line with market needs
- Analyze business metrics to identify new opportunities
- Managing and maintaining relationships with clients through personalized communication with them
- Business development and pitching products to customers and prospect with the aim of attracting new clients

Achievements

- Explored new markets to ascertain how our products are faring compared to competitors product, thereby informing management's decision on how to position our product against our competitors, leading to new clients' acquisition

Page Financials, Ikoyi, Lagos

2015 - 2019

Credit / Loan Analyst

Responsibilities:

- Review loan request
- Access clients financial status
- Monitor all customer queries and ensure timely response to all issues.
- Evaluate credit worthiness through the credit bureau also evaluate risk
- Administer all underwriting process and maintain records for same.
- Maintain and update knowledge on all company products and services
- Contact clients to gather financial data and documentation.
- Maintain knowledge on all competitor products and services and analyze all advantages and disadvantages for various products.
- Follow up with clients about loan renewals
- Monitor progress of existing loans

The Freedom Group of Company, Benin City, Nigeria

2013 - 2015

Position: Value Man

Responsibilities:

Check / Value:

Subsidiary Accounts

Manage Dispatches

Manage Expenses

Debtors Accounts

Hobbies

Reading, Traveling, Learning new things and Making Friends

REFERENCES

Available on request