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CAREER PROFILE

Ismail is a qualified Chartered Stockbroker and Chartered Accountant who has never hidden his propensity for taking the lid off the "status quo"

Prior to joining Marble Capital limited – (an Asset Management Firm that offers Ethical Investments and ESG Advisory services) as an Investment analyst, he had internship experiences at Stanbic IBTC Bank and a reputable accounting firm.

He communicates fluently in English, has a good leadership skill, financial & analytical skills, skilled in interpersonal relations, negotiations and always ready to learn.

PROFESSIONAL CERTIFICATIONS:

- Associate, Institute of Chartered Accountants of Nigeria
- Associate, Association of Accounting Technicians West Africa
- Qualified Member, Chartered Institute of Stockbrokers
- CFA Investment Foundation

EDUCATION:

Kogi State University, Anyigba
B.Sc. Banking & Finance (Second Class Hons. Upper Division)

EMPLOYMENT RECORD:

MARBLE CAPITAL LIMITED

Investment Analyst

November, 2020 till date.

ROLES:

- Preparing and analyzing Financial Statements
- Management of the Equity and Commodity Portfolio of the company
- Equity Analysis and Valuation Report (Daily, Weekly, Quarterly & Yearly)
- Commodity Analysis and Valuation Report (Daily, Weekly, Quarterly & Yearly)

- Make Power Point Presentations on Sharia Compliant Capital Market and Money market Instruments for training purpose
- Preparing Financial Projections
- Tracking Companies' Corporate Actions on the NSE Website and ensuring prompt returns to our clients
- Competitive Analysis and Intelligence Report
- Research and Industry Analysis

OLUFEMI ADENIJI & CO (CHARTERED ACCOUNTANTS)

Audit Trainee

January 2020 - October 2020

ROLES:

- Prepared commencement letter, Bank circularization, Audit Programs and Internal control enquiry questionnaires
- Vouched Client's General ledgers to checking the accuracy with the components of Trial balance
- Raised Audit Journals in an event of errors observed in the Accounts and made the effect in the Extended Trial balance
- Prepared Financial Statements in line with applicable standards
- Prepared Property Plant and Equipment Schedule
- Prepared Clients' Payroll and make account for all allowances and deductions for the period
- Prepared Petty Cash Book
- Filed CIT, EDT, WHT & VAT returns to the Federal Inland Revenue On behalf of our clients
- Led a Team to take Stock-count
- Participated in the audit of one of the biggest Private Hospitals in Ibadan
- Participated in the PAYE & WHT Tax audit of over 10 Companies in Ibadan

STANBIC IBTC BANK – GRADUATE INTERN

July 2019 - November 2019

ROLES:

- Worked across the Transactional Products and Services of (Cash Management unit, Trade Product unit, Clients Access, Sales unit and Investor's services unit).
- Kept regular update of International Trade Data.
- Worked with the Cash Management Unit on the UNICEF Proposal.
- Kept regular update on financial markets.
- Worked with the Transactional Bankers to convince our prospective clients on the workability of our products and how we can add topnotch value to their businesses

PROJECTS AND PUBLICATIONS

- *Impact of Commercial Banks' Credit on Nigerian Economy*
A thorough research was conducted using both Primary and Secondary Data to determine the effect of the commercial banks' credit on Nigerian economy

- *Banker-Customer Relationship (Part 1)*
<https://goo.gl/SdkDy7>
- *Banker-Customer Relationship (Part 2)*
<http://kogireports.com/banker-customer-relationship-part-2-by-saliu-oluwatosin/>

ACHIEVEMENTS & AWARDS

- Outstanding Leader of the Year (ISU) - 2020
- Prominent Contributor - National Association of Okun Students (NAOS)-2018
- Outstanding General Secretary - Banking & Finance Students. – 2018
- Best Student in Commercial Class – Lawal International Academy, 2013
- Pioneer Head Boy – Lawal International Academy

VOLUNTARY SERVICES

- National President, Iyamoye Students' Union (2018-2019)
- Tutorial Master, National Association of Banking & Finance Students (NABAFS) - 2018
- General Secretary, (NABAFS), Kogi State University - 2018
- Represented my Platoon and came second in the Google Debate competition on "Youth Participation in Leadership Positions" - NYSC Camp, Oyo State. - December, 2019

AREAS OF INTEREST

- Private Equity
- Investment Banking
- Global Market
- Asset Management
- Accounting and Advisory

PERSONAL STRENGTH

- Ability to work under pressure and still acquire the desired results.
- Ability to work with minimal or no supervision
- High worth ethics
- Ability to work with Team and perform beyond expectations

HOBBIES

- Reading/Current economic research
- Listening to business news
- Traveling and making friends