

# ADEOLA KAREEM

12A, NELSON NWEKE STREET, MAGODO, LAGOS | +2347013445258|kareemadeola150@gmail.com

## PROFESSIONAL SUMMARY

*An investment analyst with strong financial modelling and valuation methodological skills; open to roles in wealth management.*

## EDUCATION

<b>University of Ibadan</b>	<b>2018</b>
B.SC Economics	Second Class Upper Division

## WORK EXPERIENCE

### Investment Analyst: Ecobank Development Corporation

**April 2019-Present**

- Pitches various investment opportunities to over 40 Retail, Corporate and Institutional prospective clients daily which increased brand visibility and conversion of new clients.
- Contributes to the development of institutional sales strategy which achieved the sign- up of 15 corporate clients in 2020.
- Effectively reports the number of conversions generated monthly to top management in an agreed format to enable them to make proper decisions about the business.
- Keeps current and existing clients abreast of current happenings in the market by preparing monthly report covering the Economy Fixed Income, Equities Market.
- Collaborates with the research department in coining unique insights to identify capital market trends and investment opportunities.

### Graduate Trainee: Edu Bridge Academy

**2020**

*Acquired technical skills on the optimal use of Microsoft office suite, financial modelling, and various valuation methodologies.*

- Prepared a stock pitch on Nigerian Breweries Plc and made appropriate recommendations.
- Actively contributed to weekly market updates and macroeconomic analysis
- Improved Financial Analysis and Forecasting skills via a grounded understanding of MS Excel Function.

## PROFESSIONAL QUALIFICATIONS

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|---|----------------------|
| • CFA Institute Investment Foundations Program        | <b>2021</b>          |
| • Institute of Chartered Accountants of Nigeria (ACA) | <b>In-view(2021)</b> |

## PROJECTS AND ACHIEVEMENT

- Final year project on **“Financing Small and Medium Scale Enterprises in Nigeria” Mar 2018**
- Awarded the Administrator’s star prize for the best student in GCE (General Certificate Examinations), Our lady of Fatima Academy. **Dec 2011**
- Won the 24-hours Principal’s Competition (Our Lady of Fatima Academy) **Jan 2011**

## SKILLS

Skills: Financial Modelling, Valuation, Macroeconomics Analysis, Business Planning, Bloomberg Terminal, Microsoft Excel Suites (Power Point Excel, Word).