

BOLATITO MOJISOLA OLUJOBI

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PROFILE SUMMARY

An investment banking professional with experience spanning Financial Advisory, Capital Raise (debt and equity), Concession Arrangement, Merger and Acquisition among others. My key strengths include attention to detail, self-motivation, ability to adapt to any business environment and deliver timely solutions.

TECHNICAL COMPETENCY

- Ability to prepare Financial Model and Forecasts
- Ability to prepare Valuation Models
- Analysis and interpretation of financial statements
- Proficiency in business writing and presentation development
- Proficiency in Microsoft Office Tools

KEY TRANSACTION EXPERIENCE

- Lead on the Proposed Rights Issue Exercise by Prestige Assurance Plc (ongoing)
- Lead on the preparation of Investor Education Documents for the capital raise exercise to the tune of N10.5 Billion by First Technical University, Ibadan (2018)
- Team Member on the development of a Pre-Feasibility Study with respect to the development of a Cargo Airport in Ekiti State (2020)
- Team member for the structuring and issuance of Series Tranche A Notes under the N59Billion Medium Term Notes programme with respect to the development of Schools and Hospitals in Plateau State (2019)
- Team Member on the Bid Submission to Delta State Government for the Development of Asaba International Airport on behalf of First Investment Development Company Limited (2019)
- Team member on the Bid Submission to the National Automotive Design and Development Council (“NADDC” or the “Council”) for the development of a National Automotive Training Facility on behalf of PAN Learning Centre Limited (2017)
- Team Member for the structuring and issuance of Series 1 (Tranche A-C) Notes under the N50bn Medium Term Note Programme for a waste management company, contracted to implement the Cleaner Lagos Initiative. (2017/2018)
- Team Member of the Buy Side Financial Adviser on the acquisition of Skye Bank Plc’s controlling equity stake in Mainstreet Bank Capital Limited (2017)
- Team Member of the Issuance of Promissory Notes in several series for a Management Consulting firm. (2017/2018)

WORK EXPERIENCE

Ezellon Capital Limited (Investment Banking Analyst)

January, 2017- Present

- Preparation of transaction documents such as Information Memorandum, Proposals, Business Plans, Investment Teasers, Discussion Papers, Investors Presentation, Valuation Reports, Financial Models, Structure Notes etc.
- Conduct analysis of financial information and projections of companies
- Responsible for scheduling meetings, preparation of work plan for live mandates
- Liaising with clients and other professional parties, solicitors, auditors, stockbrokers, registrars as may be required to ensure seamless execution of mandate
- Liaising with Regulatory Authorities, Securities and Exchange Commission, Nigerian Stock Exchange, FMDQ Securities Exchange as may be required on mandates
- Support in the origination activities in the department
- Provides support on all mandates in the Investment Banking department

Osun State University

January, 2016 – September, 2016

- Compulsory National Youth Service Corps (NYSC) programme
- Worked directly with the Head of Department in conducting the affairs of the department
- Provided assistance to the students with respect to course registration and other administrative affairs
- Provided support to other lecturers in the department.

Ezellon Capital Limited (Intern Analyst)

August, 2015 - December, 2015

- Worked as an Intern in the Investment Banking department of the firm
- Provided Active Support on Mandates
- Provided support role to the research and strategy department of the firm
- Provided assistance in preparation and filing of transaction documents.

Covenant Microfinance Bank

March, 2015

- An Internship program targeted at exposing Banking and Finance Undergraduates to the practical aspects of banking activities
- Worked in the Clearing, Customer Service, Teller departments of the bank
- Implemented ideas in building the Human Resource department of the bank
- Worked with a team of young minds in achieving targeted goals

EDUCATIONAL BACKGROUND

- **Covenant University, Ota, Ogun state**

B.sc Banking and Finance (June, 2015) **Second Class Honours: Upper Division**

- **Good Shepherd Comprehensive High School, Meiran, Lagos**

Secondary School Leaving Certificate (July, 2011)

PROFESSIONAL AFFILIATION

Student Member, Association of Chartered Certified Accountants (ACCA)- (In View)

Associate, Chartered Institute of Bankers (ACIB) –June, 2018

TRAININGS ATTENDED

- Structuring for Concessions and Public-Private Partnership facilitated by Human Capital Associates (2019)
- Long Term Financial Management Facilitated by edX (2019)
- Financial Modelling & Forecasting Using Excel facilitated by Piston and Fusion Limited (2018)
- A training course on Microsoft office tools (Microsoft Excel, Word and PowerPoint (2015)

SUMMARY OF SKILLS

Project Management Skill

Successfully completed a course on the EC-Council Customer Relationship Management and Supply Chain Management

Teambuilding and Leadership Skills

- Participated in the CLD (certificate in Leadership Development) programme where I explored the leadership fundamentals with practical.
- Served as the treasurer of the Banking and Finance Student Association in Covenant University

ACHIEVEMENTS

Award for outstanding service during my tenure as the Treasurer for the Banking and Finance Student Association in Covenant University (2015)

LEISURE ACTIVITIES

Teaching, Reading, and Cooking

REFERENCE

Available on Request